

TRIVENI TURBINE LIMITED

Regd. Office :A-44, Hosiery Complex, Phase II Extension, Noida, U.P. - 201 305
 Corp.Office :15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301
 CIN : L29110UP1995PLC041834

PART I							(₹ in lacs, except per share data)
Statement of Standalone Unaudited Results for the Quarter and Half Year Ended 30/09/2014							
Particulars	3 Months Ended			6 Months Ended		Year Ended	
	30/09/2014 Unaudited	30/06/2014 Unaudited	30/09/2013 Unaudited	30/09/2014 Unaudited	30/09/2013 Unaudited	31/03/2014 Audited	
1 Income from Operations							
(a) Net Sales / Income from Operations (Net of excise duty)	15561	11956	12268	27517	23328	50431	
(b) Other Operating Income	16	153	21	169	24	138	
Total Income from Operations (Net)	15577	12109	12289	27686	23352	50569	
2 Expenses							
(a) Cost of materials consumed	9553	6200	7933	15753	14081	30684	
(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(740)	881	(1247)	141	(1860)	(2931)	
(c) Employee benefits expense	1423	1750	1319	3173	3015	5670	
(d) Depreciation and amortisation expense	400	406	323	806	637	1286	
(e) Other expenses	1858	1076	1860	2934	3591	6759	
Total Expenses	12494	10313	10188	22807	19464	41468	
3 Profit/ (Loss) from Operations before Other Income and Finance costs (1-2)	3083	1796	2101	4879	3888	9101	
4. Other Income	456	335	170	791	357	1095	
5 Profit/ (Loss) from ordinary activities before Finance costs (3+4)	3539	2131	2271	5670	4245	10196	
6. Finance Costs	2	12	12	14	37	60	
7 Profit/(Loss) from ordinary activities before Tax (5-6)	3537	2119	2259	5656	4208	10136	
8. Tax Expense	1150	697	731	1847	1364	3291	
9. Net Profit/(Loss) from ordinary activities after Tax (7-8)	2387	1422	1528	3809	2844	6845	
10. Paid up Equity Share Capital (Face Value ₹ 1/-)	3300	3300	3299	3300	3299	3299	
11. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						14818	
12 Earnings per share of ₹ 1/- each (not annualised)							
(a) Basic (in ₹)	0.72	0.43	0.46	1.15	0.86	2.07	
(b) Diluted (in ₹)	0.72	0.43	0.46	1.15	0.86	2.07	

PART II

Select Information for the Quarter and Half Year Ended 30/09/2014

Particulars	3 Months Ended			6 Months Ended		Year Ended
	30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	98967617	98967617	92557617	98967617	92557617	92622017
- Percentage of Shareholding	29.99	29.99	28.06	29.99	28.06	28.07
2. Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
(b) Non- encumbered						
- Number of Shares	231004533	231004533	237322533	231004533	237322533	237322533
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total share capital of the Company)	70.01	70.01	71.94	70.01	71.94	71.93

Particulars	3 Months Ended 30/09/2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	Nil

STATEMENT OF ASSETS AND LIABILITIES


(₹ in lacs)

Particulars	As At	
	30/09/2014 Unaudited	31/03/2014 Audited
EQUITY AND LIABILITIES		
Shareholders' funds		
Share capital	3300	3299
Reserves and surplus	17675	14818
Sub total -Shareholders' funds	20975	18117
Non-current liabilities		
Long-term borrowings	38	52
Deferred tax liabilities (net)	853	964
Other long-term liabilities	81	81
Long-term provisions	371	337
Sub total - Non-current liabilities	1343	1434
Current liabilities		
Short-term borrowings	48	692
Trade payables	10631	12880
Other current liabilities	10574	9147
Short-term provisions	1604	4005
Sub total - Current liabilities	22857	26724
TOTAL- EQUITY AND LIABILITIES	45175	46275
ASSETS		
Non-current assets		
Fixed assets	13991	10790
Non-current investments	800	800
Long-term loans and advances	1580	5115
Other non-current assets	1515	1148
Sub total - Non -current assets	17886	17853
Current assets		
Inventories	11769	11138
Trade receivables	10437	10574
Cash and bank balances	353	65
Short-term loans and advances	2270	2133
Other current assets	2460	4512
Sub total - Current assets	27289	28422
TOTAL - ASSETS	45175	46275

Notes:

1. The Company primarily operates in one business segment – Power Generating Equipment and Solutions. There are no reportable geographical segments.
2. The useful lives of the fixed assets have been revised in accordance with Schedule II to the Companies Act, 2013. Accordingly, the depreciation charged for the half year ended September 30, 2014 is higher by ₹144.95 lacs. The carrying amount (net of residual value) of the assets, whose revised useful lives had expired prior to 01.04.2014, shall be deducted from the retained earnings.
3. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 11, 2014 and November 12, 2014. The statutory auditors have carried out a limited review of the above financial results.
4. Previous period(s) figures have been regrouped wherever necessary,

for TRIVENI TURBINE LTD



Dhruv M. Sawhney
Chairman & Managing Director

Place : Bangalore
Date : November 12, 2014