

TRIVENI TURBINE LIMITED
 Regd. Office :A-44, Hosiery Complex, Phase II Extension, Noida, U.P. - 201 305
 Corp.Office :15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

**UNAUDITED FINANCIAL RESULTS
 FOR THE HALF YEAR ENDED SEPTEMBER 30,2012**

₹ in lacs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.12	30.06.12	30.09.11	30.09.12	30.9.11	31.03.12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from Operations						
(a) Net Sales / Income from Operations (Net of excise duty)	17967	11133	17986	29100	34061	62907
(b) Other Operating Income	4	11	208	15	245	281
Total Income from Operations (Net)	17971	11144	18194	29115	34306	63188
2 Expenses						
(a) Cost of materials consumed	9890	6934	10587	16824	21096	37173
(b) Changes in inventories of finished goods,work-in-progress and stock-in-trade	643	(1207)	1073	(564)	422	1103
(c) Employee benefits expense	1709	1145	1148	2854	2503	4610
(d) Depreciation and amortisation expense	307	303	279	610	560	1159
(e) Other expenses	1284	1384	1329	2668	2667	5158
Total Expenses	13833	8559	14416	22392	27248	49203
3 Profit/ (Loss) from Operations before Other Income and Finance costs (1-2)	4138	2585	3778	6723	7058	13985
4. Other Income	98	124	37	222	148	468
5 Profit/ (Loss) from ordinary activities before Finance costs (3+4)	4236	2709	3815	6945	7206	14453
6.Finance Costs	84	131	233	215	472	959
7 Profit/(Loss) from ordinary activities before Tax (5-6)	4152	2578	3582	6730	6734	13494
8. Tax Expense	1341	837	1155	2178	2178	4386
9. Net Profit/(Loss) from ordinary activities after Tax (7-8)	2811	1741	2427	4552	4556	9108
10. Paid up Equity Share Capital (Face Value ₹ 1/-)	3299	3299	3299	3299	3299	3299
11. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						3284
12 Earnings per share of ₹ 1/- each (not annualised)						
(a) Basic	0.85	0.53	0.73	1.38	1.38	2.75
(b) Diluted	0.85	0.53	0.73	1.38	1.38	2.75

₹ in lacs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.12 Unaudited	30.06.12 Unaudited	30.09.11 Unaudited	30.09.12 Unaudited	30.9.11 Unaudited	31.03.12 Audited
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	82557617	82557617	82557617	82557617	82557617	82557617
- Percentage of Shareholding	25.03	25.03	25.03	25.03	25.03	25.03
2. Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
- Number of Shares	6825000	6825000	4950000	6825000	4950000	6825000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	2.76	2.76	2.00	2.76	2.00	2.76
- Percentage of Shares (as a % of the total share capital of the Company)	2.07	2.07	1.50	2.07	1.50	2.07
(b) Non- encumbered						
- Number of Shares	240497533	240497533	242372533	240497533	242372533	240497533
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	97.24	97.24	98.00	97.24	98.00	97.24
- Percentage of Shares (as a % of the total share capital of the Company)	72.90	72.90	73.47	72.90	73.47	72.90
Particulars	3 Months Ended 30.09.2012					
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	Nil					
Received during the quarter	4					
Disposed of during the quarter	4					
Remaining unresolved at the end of the quarter	Nil					

STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lacs)

Particulars	As At	
	30.09.12 Unaudited	31.03.12 Audited
EQUITY AND LIABILITIES		
Shareholders' funds		
Share Capital	3579	3579
Reserves and surplus	7836	3284
Sub -total -Shareholders' funds	11415	6863
Non Current Liabilities		
Long Term borrowings	649	1670
Deferred tax liabilities (Net)	689	709
Long-term provisions	860	799
Sub -total - Non-current liabilities	2198	3178
Current Liabilities		
Short Term borrowings	-	45
Trade Payables	9475	7207
Other current liabilities	11841	10796
Short-term provisions	2547	3750
Sub -total - current liabilities	23863	21798
TOTAL- EQUITY AND LIABILITIES	37476	31839
ASSETS		
Non-current assets		
Fixed assets	11882	12374
Non-current investments	550	550
Long-term loans and advances	853	859
Sub -total - Non -current assets	13285	13783
Current assets		
Current investments	2303	1000
Inventories	8993	7911
Trade receivables	8951	6462
Cash and cash equivalents	1548	1181
Short-term Loans and advances	2165	1427
Other current assets	231	75
Sub -total - Current assets	24191	18056
TOTAL - ASSETS	37476	31839

Notes:

1. The Company primarily operates in one business segment – Power Generating Equipment and Solutions. There are no reportable geographical segments.
2. The Board of Directors has approved payment of interim dividend of 25% (₹ 0.25 per equity share of ₹ 1/- each) for the financial year 2012-13 ending on March 31, 2013.
3. The figures of the previous periods under various heads have been regrouped to the extent necessary.
4. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on October 29, 2012. The statutory auditors have carried out a limited review of the financial results.

for TRIVENI TURBINE LTD



Dhruv M. Sawhney
Chairman & Managing Director

Place : Noida
Date : October 29, 2012