

**TRIVENI TURBINE LIMITED**

Regd. Office :A-44, Hosiery Complex, Phase II Extension, Noida, U.P. - 201 305  
Corp.Office :15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

**UNAUDITED FINANCIAL RESULTS  
FOR THE NINE MONTHS ENDED 31ST DECEMBER 2011**

₹ in lacs

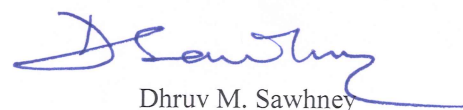
Particulars	Quarter Ended			9 Months Ended		Year Ended
	31.12.11	30.09.11	31.12.10	31.12.11	31.12.10	31.03.11
	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
1(a). Net Sales / Income from Operations	14600	18221	14195	48935	14220	30541
(b). Other Operating Income	33	7	14	57	14	21
<b>2. Expenditure</b>						
(a) (Increase)/Decrease in stock in trade and work in progress	504	1073	(450)	926	(450)	(1171)
(b) Consumption of raw materials	8325	10587	9137	29421	9161	20025
(c) Employees Cost	1079	1148	990	3582	996	1957
(d) Depreciation	269	251	259	764	260	517
(e) Other expenditure	1209	1358	1217	3944	1239	2917
<b>(f) Total</b>	<b>11386</b>	<b>14417</b>	<b>11153</b>	<b>38637</b>	<b>11206</b>	<b>24245</b>
<b>3. Profit/(Loss) from Operations before Other Income, Interest and Extra Ordinary Item (1-2)</b>	<b>3247</b>	<b>3811</b>	<b>3056</b>	<b>10355</b>	<b>3028</b>	<b>6317</b>
4. Other Income	2	3	72	97	90	251
<b>5. Profit/(Loss) before Interest and Extra Ordinary Item (3+4)</b>	<b>3249</b>	<b>3814</b>	<b>3128</b>	<b>10452</b>	<b>3118</b>	<b>6568</b>
6. Interest Expense	200	232	172	669	172	456
<b>7. Profit/(Loss) after Interest but before Extra Ordinary Item ( 5-6)</b>	<b>3049</b>	<b>3582</b>	<b>2956</b>	<b>9783</b>	<b>2946</b>	<b>6112</b>
8. Extra Ordinary Item (Net) - Gain / (Loss)	-	-	(5598)	-	(5598)	(5598)
<b>9. Profit / (Loss) before Tax (7+8)</b>	<b>3049</b>	<b>3582</b>	<b>(2642)</b>	<b>9783</b>	<b>(2652)</b>	<b>514</b>
10. Tax Expense	990	1155	623	3168	626	1240
<b>11. Net Profit/( Loss) after Tax (9-10)</b>	<b>2059</b>	<b>2427</b>	<b>(3265)</b>	<b>6615</b>	<b>(3278)</b>	<b>(726)</b>
12. Paid up Equity Share Capital (Face Value ₹ 1/-)	3299	3299	3299	3299	3299	3299
13. Reserves excluding Revaluation Reserve						(3305)
14. Earning per share						
- Basic/Diluted (in ₹) - Before Extra Ordinary Item	0.62	0.73	1.32	2.00	1.31	2.26
- Basic/Diluted (in ₹) - After Extra Ordinary Item	0.62	0.73	(1.85)	2.00	(1.86)	(0.34)
15. Public Shareholding						
- Number of Shares	82557617	82557617	-	82557617	-	-
- Percentage of Shareholding	25.03	25.03	-	25.03	-	-
16. Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
- Number of Shares	6200000	4950000	-	6200000	-	-
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	2.51	2.00	-	2.51	-	-
- Percentage of Shares (as a % of the total share capital of the Company)	1.88	1.50	-	1.88	-	-
(b) Non- encumbered			*		*	*
- Number of Shares	241122533	242372533	100000000	241122533	100000000	100000000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	97.49	98.00	100.00	97.49	100.00	100.00
- Percentage of Shares (as a % of the total share capital of the Company)	73.09	73.47	100.00	73.09	100.00	100.00
* Based on Pre-demerger Capital.						

**Notes:**

1. The Company primarily operates in one business segment – manufacture and sale of Steam Turbines and related services. There are no reportable geographical segments. In the corresponding nine months of the previous year, there were minor activities pertaining to the winding up of erstwhile Retail Business.
2. The results for the nine months period ended 31.12.2010 include turbine operations for three months subsequent to demerger from 01.10.2010 and hence, are not comparable with the corresponding period of the current financial year.
3. The Board of Directors has approved payment of second interim dividend of Re. 0.20 per equity share of Re. 1/- each (20 %) for the financial year 2011-12 ending on March 31, 2012.
4. The figures of the previous periods under various heads have been regrouped to the extent necessary.
5. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12<sup>th</sup> and 13<sup>th</sup> January 2012. The statutory auditors have carried out a limited review of the financial results.
6. There were no investor complaints pending at the beginning of the quarter. The Company received 14 investor complaints during the quarter ended December 31, 2011 and all the complaints were resolved.

Place : Bangalore  
Date : January 13, 2012

for TRIVENI TURBINE LTD

  
Dhruv M. Sawhney  
Chairman & Managing Director